



Unigrains adapts its financial structure to its growth ambitions with implementation of €M 250 in RCF financing

Paris, November 13th, 2020 – Unigrains, the independent agri-food investor, continues its growth momentum with the implementation of €M 250 in RCF financing from a pool of banks.

Crédit Agricole Ile-de-France acted as agent and coordinator with Société Générale, Caisse d'Épargne Ile-de-France, La Banque Postale, LCL and Arkéa as co-arrangers.

Oversubscribed, this operation refinances and replaces an initial €M 125 RCF implemented at the end of 2017.

Jean-François Laurain, Unigrains CEO, declared: *"With these additional financial resources, we are giving ourselves the means to step-up our action as a long-term investor in agri-food companies. This financing facility will enable us, along with co-investment instruments for third-party investors under management, to support the best projects of all sizes in the food industry in France and abroad. We can thus continue to increase our investment pace at a time when its particularly needed by well-managed companies."*

Nathalie Besse, Unigrains CFO, declared: *"The success of this operation demonstrates the trust of our financial partners and we thank them. This instrument, which combines flexibility and additional resources, is a particularly well-suited solution to meet our growth ambitions."*

Actors involved in the transaction

Company	Unigrains (Nathalie Besse, Didier Bosc, Géraldine Salomon, Natacha André, Laurent Momas, Camille Renaud, Cécila Martijena)
Advisors	Natixis Partners (Virginie Gasnier, Patrice Raulin, Manon Boyer), Volt Associés (Alexandre Tron, Morgane Le Gallic), De Pardieu Brocas Maffei (Christophe Gaillard, Philippe Rios)
Agent & Coordinator	Crédit Agricole Ile-de-France
Co-arrangers	Société Générale, Caisse d'Épargne Ile-de-France, La Banque Postale, LCL, Arkéa



About Unigrains

For over 55 years, Unigrains has accompanied the development of agri-food and agro-industry companies providing tailor-made financial solutions in equity and quasi-equity, as well as contributing its recognized industry expertise. Unigrains manages 1 billion euros and is a partner for nearly 100 companies, operating at various stages of their development, notably capital restructurings, strategic investments and acquisitions, and ensuring national and international growth.

For more information: www.unigrains.fr

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