



Unigrains-backed Mecatherm adapts its financial structure to its growth ambitions

Paris, June 13th, 2019 – Mecatherm, a world leader in industrial baking equipment, continues its growth momentum with the implementation of a €M 70 financing structure from a pool of banks and institutions.

LCL acted as agent and coordinator with BNP Paribas, Société Générale, La Banque Postale and Arkéa acting as co-arrangers. Lyxor and Zencap also subscribed to the financing.

Nathalie Besse, Chief Financial Officer of Unigrains, declared: *“The success of this operation demonstrates the confidence of Unigrains’ and Mecatherm’s financial partners. We have put in place a sound and robust financial base to best support Mecatherm in its development.”*

Eric Guérin, Chief Financial Officer of Mecatherm, declared: *“This operation is a key part of the growth project underway with Unigrains’ support. With these additional resources, Mecatherm is ideally positioned to further its development and fully play its part as a leader and consolidator of its market, worldwide.”*

Actors involved in the transaction

Company	Mecatherm (Olivier Sergent, Eric Guérin)
Sponsor	Unigrains (Jean-François Laurain, Nathalie Besse, Julien Becquet)
Agent & Coordinator	LCL (Dirk Weinand, Aurelia Bojmal, Sébastien Alexandre)
Co-arrangers	BNP Paribas, Société Générale, La Banque Postale, Arkéa
Participants	Lyxor, Zencap
Financing Advisor	Natixis Partners (Virginie Gasnier, Patrice Raulin, Manon Boyer)
Legal Advisor to Banks	Volt Associés (Alexandre Tron, Morgane Le Gallic, Florian Guillon)
Legal Advisor to Mecatherm	Nabarro & Hinge (Jonathan Nabarro, Sarah Sadeg)

About Unigrains

For over 55 years, Unigrains has accompanied the development of agri-food and agro-industry companies providing tailor-made financial solutions in equity and quasi-equity, as well as contributing its recognized industry expertise. Unigrains manages roughly 1 billion euros and is a partner for nearly 150 companies, operating at various stages of their development, notably capital restructurings, strategic investments and acquisitions, and ensuring national and international growth.

For more information: www.unigrains.fr

About Mecatherm

Mecatherm designs, develops, assembles and installs ovens, machines, and automated production lines breads, cakes and pasties, all around the world. 420 employees develop Mecatherm’s know-how (300 in Alsace and 120 in Pays-de-la-Loire). The company has sales of roughly €M 100, 90% of which via exports, with clients in 70 countries over 5 continents.

For more information: www.mecatherm.fr

Press contact:

- Ari Levine / alevine@unigrains.fr / +33 (0)6 69 20 79 19
- Eric Guérin / eric.guerin@mecatherm.fr