



Unigrains-backed Mecatherm adapts its financial structure to its growth ambitions

Paris, June 13th, 2019 – Mecatherm, a world leader in industrial baking equipment, continues its growth momentum with the implementation of a €M 70 financing structure from a pool of banks and institutions.

LCL acted as agent and coordinator with BNP Paribas, Société Générale, La Banque Postale and Arkéa acting as co-arrangers. Lyxor and Zencap also subscribed to the financing.

Nathalie Besse, Chief Financial Officer of Unigrains, declared: *“The success of this operation demonstrates the confidence of Unigrains’ and Mecatherm’s financial partners. We have put in place a sound and robust financial base to best support Mecatherm in its development.”*

Eric Guérin, Chief Financial Officer of Mecatherm, declared: *“This operation is a key part of the growth project underway with Unigrains’ support. With these additional resources, Mecatherm is ideally positioned to further its development and fully play its part as a leader and consolidator of its market, worldwide.”*

Actors involved in the transaction

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| Company | Mecatherm (Olivier Sergent, Eric Guérin) |
| Sponsor | Unigrains (Jean-François Laurain, Nathalie Besse, Julien Becquet) |
| Agent & Coordinator | LCL (Dirk Weinand, Aurelia Bojmal, Sébastien Alexandre) |
| Co-arrangers | BNP Paribas, Société Générale, La Banque Postale, Arkéa |
| Participants | Lyxor, Zencap |
| Financing Advisor | Natixis Partners (Virginie Gasnier, Patrice Raulin, Manon Boyer) |
| Legal Advisor to Banks | Volt Associés (Alexandre Tron, Morgane Le Gallic, Florian Guillon) |
| Legal Advisor to Mecatherm | Nabarro & Hinge (Jonathan Nabarro, Sarah Sadeg) |

About Unigrains

For over 55 years, Unigrains has accompanied the development of agri-food and agro-industry companies providing tailor-made financial solutions in equity and quasi-equity, as well as contributing its recognized industry expertise. Unigrains manages roughly 1 billion euros and is a partner for nearly 150 companies, operating at various stages of their development, notably capital restructurings, strategic investments and acquisitions, and ensuring national and international growth.

For more information: www.unigrains.fr

About Mecatherm

Mecatherm designs, develops, assembles and installs ovens, machines, and automated production lines breads, cakes and pasties, all around the world. 420 employees develop Mecatherm’s know-how (300 in Alsace and 120 in Pays-de-la-Loire). The company has sales of roughly €M 100, 90% of which via exports, with clients in 70 countries over 5 continents.

For more information: www.mecatherm.fr

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